

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover William E. Blewett

Sabrina Meierhenry Of Counsel

May 31, 2012

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

 City of Brookings Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl Encl.

JUN - 4 2012 S.D. SEC. OF STATE

City of Brookings \$483,538 Borrower Bond dated May 9, 2012

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Brookings

2. Designation of issue:

Borrower Bond.

3. Date of issue:

May 9, 2012

4. Purpose of issue:

Pheasant Nest Detention Pond.

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$483,538

7. Paying dates of principal and interest: See attached Schedule.

8. Amortization schedule: See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of May 2012

By: Rita Thompson

Its: Finance Manager

RECEIVED

JUN - 4 2012

S.D. SEC. OF STATE

2234524

\$483,538 City of Brookings Borrower Bond

Dated May 9, 2012

Debt Service Report

30/360/4+

-			DOOL OCITION TO			30/360/4+
Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 7/1
07/15/2014			31,671.74	31,671.74	31,672	
10/15/2014	4,433	3.000	3,626.53	8,059.71		
01/15/2015	4,466	3.000	3,593.29	8,059.71		
04/15/2015	4,500	3.000	3,559.79	8,059.71		55,85
07/15/2015	4,534	3.000	3,526.04	8,059.71	32,239	00,00
10/15/2015	4,568	3.000	3,492.04	8,059.71	02,200	
01/15/2016	4,602	3.000	3,457.78	8,059.71		
04/15/2016	4,636	3.000	3,423.26	8,059.71		32,23
07/15/2016	4,671	3.000	3,388.49	8,059.71	32,239	02,20
10/15/2016	4,706	3.000	3,353.46	8,059.71	32,239	
01/15/2017	4,742	3.000	3,318.16	8,059.71		
04/15/2017	4,777	3.000	3,282.60	8,059.71		22.00
07/15/2017	4,813	3.000	3,246.77	8,059.71	22.220	32,23
10/15/2017	4,849	3.000	3,210.67	8,059.71	32,239	
01/15/2018	4,885	3.000	3,174.30	8,059.71		
04/15/2018	4,922	3.000	3,137.66			00.00
07/15/2018	4,959	3.000		8,059.71	20.000	32,23
10/15/2018	4,996	3.000	3,100.75	8,059.71	32,239	
01/15/2019	5,034	3.000	3,063.56	8,059.71	a .	
04/15/2019			3,026.09	8,059.71		
07/15/2019	5,071	3.000	2,988.33	8,059.71	AND SOURCE	32,2
	5,109	3.000	2,950.30	8,059.71	32,239	
10/15/2019	5,148	3.000	2,911.98	8,059.71		
01/15/2020	5,186	3.000	2,873.37	8,059.71		
04/15/2020	5,225	3.000	2,834.47	8,059.71		32,2
07/15/2020	5,264	3.000	2,795.28	8,059.71	32,239	
10/15/2020	5,304	3.000	2,755.80	8,059.71		
01/15/2021	5,344	3.000	2,716.02	8,059.71		
04/15/2021	5,384	3.000	2,675.94	8,059.71		32,23
07/15/2021	5,424	3.000	2,635.56	8,059.71	32,239	-,-,-
10/15/2021	5,465	3.000	2,594.88	8,059.71		
01/15/2022	5,506	3.000	2,553.90	8,059.71		
04/15/2022	5,547	3.000	2,512.60	8,059.71	1	32,2
07/15/2022	5,589	3.000	2,471.00	8,059.71	32,239	02,2
10/15/2022	5,631	3.000	2,429.08	8,059.71	JE,200	
01/15/2023	5,673	3.000	2,386.85	8,059.71		
04/15/2023	5,715	3.000	2,344.31	8,059.71		32,2
07/15/2023	5,758	3.000	2,301.44	8,059.71	32,239	32,2
10/15/2023	5,801	3.000	2,258.25	8,059.71	32,235	
01/15/2024	5,845	3.000	2,214.74	8,059.71	1	
04/15/2024	5,889	3.000	2,170.91	8,059.71		00.0
07/15/2024	5,933	3.000	2,126.74	8,059.71	32,239	32,2
10/15/2024	5,977	3.000	2,082.24	8,059.71	32,239	
01/15/2025	6,022	3.000	2,037.41	8,059.71		
04/15/2025	6,067	3.000	1,992.25			20.0
07/15/2025	6,113	3.000	1,946.74	8,059.71	20,000	32,2
10/15/2025	6,159	3.000	1,900.89	8,059.71	32,239	
01/15/2026	6,205	3.000		8,059.71		
04/15/2026	6,252	3.000	1,854.70	8,059.71		
07/15/2026	6,298		1,808.16	8,059.71		32,2
10/15/2026		3.000	1,761.28	8,059.71	32,239	
	6,346	3.000	1,714.04	8,059,71		
01/15/2027	6,393	3.000	1,666.45	8,059.71		
04/15/2027	6,441	3.000	1,618.50	8,059.71		32,2
07/15/2027	6,490	3.000	1,570.19	8,059.71	32,239	
10/15/2027	6,538	3.000	1,521.52	8,059.71		
01/15/2028	6,587	3.000	1,472.48	8,059.71		
04/15/2028	6,637	3.000	1,423.07	8,059.71	1	32,23

83,538 \$192,910.82	\$676,448.82 \$676,449	\$676,449
8,000 3.000 60.00	8,059.71 32,239	8,060
7,940 3.000 119.55	8,059.71	32,239
7,881 3.000 178.66	8,059.71	
7,822 3.000 237.32	8,059.71	
7,764 3.000 295.56	8,059.71 32,239	0_,_00
7,706 3.000 353.35	8,059.71	32,239
7,649 3.000 410.72	8,059.71	
7,592 3.000 467.66	8,059.71	
7,536 3.000 524.18	8,059.71 32,239	02,200
7,479 3.000 580.27	8,059.71	32,239
7,424 3.000 635.95	8,059.71	
7,368 3.000 691.22	8,059.71	
7,314 3.000 746.07	8,059.71 32,239	02,200
7,259 3.000 800.51	8,059.71	32,239
7,205 3.000 854.55	8,059.71	
7,152 3.000 908.19	8,059.71	
7,098 3.000 961.42	8,059.71 32,239	32,239
7,045 3.000 1,014.27	8,059.71	32,239
6,993 3.000 1,066.71	8,059.71	
6,941 3.000 1,118.77	8,059.71	
6,889 3.000 1,170.44	8,059.71 32,239	32,239
6,838 3.000 1,221.72	8,059.71	22 220
6,787 3.000 1,272.63	8,059.71	
6,737 3.000 1,323.15	8,059.71	
6,686 3.000 1,373.30	8,059.71 32,239	